

**Results of a \$6,000 Single Sum with Annual Additions Invested at Various Interest Rates
In A Qualified Retirement Plan**

Prepared for: Valued Client

Age: 40

Initial Deposit: \$6,000

Annual Additions of \$6,000

No Annual Distributions Prior to Age 70

R M D Starting at Age 70

Age	Yrs	2.00%	3.00%	4.00%	5.00%	6.00%	7.00%	8.00%
41	1	6,180	6,270	6,360	6,480	6,540	6,630	6,720
42	2	12,485	12,731	12,979	13,262	13,483	13,730	13,997
43	3	18,916	19,385	19,863	20,382	20,843	21,245	21,856
44	4	25,475	26,240	27,022	27,859	28,644	29,484	30,343
45	5	32,166	33,300	34,468	35,709	36,914	38,193	39,510
46	6	38,990	40,571	42,212	43,952	45,679	47,511	49,410
47	7	45,951	48,061	50,265	52,607	54,971	57,481	60,102
48	8	53,052	55,776	58,640	61,693	64,820	68,150	71,649
49	9	60,294	63,722	67,351	71,237	75,260	79,565	84,121
50	10	67,681	71,906	76,410	81,257	86,327	91,779	97,589
51	11	75,216	80,336	85,831	91,777	98,057	104,848	112,136
52	12	82,901	89,019	95,629	102,823	110,491	118,832	127,846
53	13	90,741	97,962	105,819	114,422	123,671	133,795	144,813
54	14	98,737	107,173	116,416	126,601	137,642	149,806	163,137
55	15	106,892	116,661	127,438	139,388	152,452	166,937	182,927
56	16	115,212	126,434	138,900	152,815	168,150	185,267	204,301
57	17	123,697	136,500	150,821	166,913	184,789	204,881	227,384
58	18	132,352	146,867	163,219	181,716	202,428	225,867	252,314
59	19	141,180	157,546	176,112	197,260	221,124	248,322	279,238
60	20	150,185	168,545	189,521	213,580	240,942	272,350	308,316
61	21	159,370	179,874	203,467	230,717	261,950	298,059	339,721
62	22	168,739	191,543	217,971	248,710	284,217	325,568	373,638
63	23	178,295	203,562	233,054	267,603	307,821	355,002	410,268
64	24	188,042	215,942	248,741	287,441	332,841	386,497	449,828
65	25	197,984	228,693	265,056	308,270	359,363	420,196	492,554

The above estimated balances at various interest rates and annuitization factors do not represent a particular savings or investment program and are not intended to represent a specific product sold by an investment or insurance company.

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